

Business Neighbors Article (March 2014)

Jones, Kuriloff & Sargent, LLC



From left: Jeff Jones, Susan Moore, Becky Sargent, Roberta Kuriloff, Elizabeth Young, Jeanne Jones, Sylvia Joy, Rhonda Reardon, Debbie Preble, Jennifer Noonan and Rosemary Campbell. Missing from photo: Debra Ehrlenbach.

What happens when three attorneys in Ellsworth who specialize in trusts and estate planning, trustee services, elder law and probate, join together? Almost immediately they become an award-winning team.

That's the outcome of the decision last year to merge the law practices of Jeffrey Jones, Roberta Kuriloff and Rebecca Sargent. In January 2014 the firm of Jones, Kuriloff & Sargent LLC was recognized in US News and World Report's annual Best Lawyers in America listings. The newly formed firm was identified as one of six top-tier firms in Maine for estate planning.

They opened their doors together in July. Jones and Kuriloff work in the Camden National Bank building (66 Main St.), and Sargent continues to work from her office space (134 Surry Rd.). Eventually they will consolidate under one roof, but for now, just one mile separates the two offices. They are supported by a very experienced team of paralegals and assistants.

Their office concentrates its practice in estate and wealth strategies planning, trustee services, elder law, and particularly in educating clients to help them preserve, build and protect their estates for themselves and their loved ones. The Trustee services performed benefit those clients who do not have people to handle their affairs if disabled or on death. They work with a client's advisors to insure the best all-around plan for the client's goals. They are committed to providing clients with the most up-to-date planning advice and techniques.

They believe in making the law easier to understand, and therefore present numerous seminars for groups, the public and professional advisors, on topics such as Life and Estate Planning; Planning for Future Generations; Leaving a Legacy with Charitable Planning; Long Term Care and Nursing Home Concerns; Business Succession Planning; Medicaid and Special Needs Trusts, and Probate and Trust Administration.

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